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### AGREEMENT FOR SERVICES

Aging Care Advocates, Inc. (“ACA”), agrees to provide geriatric care management services to \_\_\_\_\_, (“Client(s)”) as follows:

1. \_\_\_\_\_ (Initials) *Comprehensive Assessment and Evaluation* for a fee of \$1,000 (\$1,300 per couple). This includes an initial visit to the Client located within a thirty mile radius of the ACA office, assessment and evaluation of the Client’s mental, physical and financial needs, development of a written report that provides recommendations with regards to the Client’s specific care needs, and initial referral to programs and/or providers identified by ACA and selected by the Client and/or responsible party. Payment is required on or before the assessment meeting by means of check, cash, or money order. If further care management services are desired following the completion of the assessment process, then a new service agreement will need to be executed by the responsible party unless indicated at the time of this original agreement by initialing service option #3 below (On-Going Geriatric Care Management Services).
2. \_\_\_\_\_ (Initials) *Consultation* at the rate of \$115 per hour. If after hours (5:01P.M. to 8:59 A.M.) or on the weekends, *Consultation* will be billed at the rate of \$165 per hour billed in 6 minute increments. A consult includes initial meeting with client and/or family members and drive time. Payment is required at the end of the consult meeting by means of check, cash, or money order. If it is determined that the Client’s situation will require individualized research following the consult meeting, this will be charged at ACA hourly rate of \$115 per hour and will be billed at the end of each month payable by check, cash, or money order. In this situation, ACA will also require a deposit fee of \$400 payable by check or credit card.
3. \_\_\_\_\_ (Initials) *On-Going Geriatric Care Management Services* at the rate of \$115 per hour in six minute increments (**there is 1 hour minimum, monthly, unless in “WILL CALL” status**), with an initial deposit of \$400.00 payable by check or credit card. If after hours (5:01P.M. to 8:59 A.M.) or on the weekends, *Geriatric Care Management Services* will be billed at the rate of \$165 per hour billed in 6 minute increments. Geriatric care management services include all time spent by ACA on behalf of the Client. This includes initial care plan, updates to care plans, telephone calls, visits, correspondence, drive time, documentation, re-applications and continuation of eligibility requirements for programs identified, applications or other contact with the Client, family members, friends, and/or providers. The Client is also responsible for costs and out-of-pocket expenses incurred by ACA on their behalf. ACA sends monthly invoices to the responsible party and are payable by check, cash, or money order.

While ACA strives to refer to only providers of high quality services, it makes no representation of, and does not warrant or guarantee the credentials, professional qualifications, experience, services,

and/or advise of any third party. The Client is responsible for investigating and evaluating programs, providers, and is solely responsible for their charges. The Client agrees to indemnify ACA for any liability or costs arising out of third party claims, and for any costs of collections incurred by ACA, including reasonable attorney's fees. Any person signing this agreement as a "responsible party" will be bound by its terms, and is jointly and severely liable with Client to ACA.

Invoices that are not paid within thirty days are subject to a late fee of 1 ½ percent per month, and may result in cessation of all geriatric care management services pending satisfactory financial arrangements. Client hereby agrees to pay the default charge together with reasonable attorney's fees for cost of collection and hereby consents to Aging Care Advocates, Inc. charging the Client's credit card for any past due balance. Aging Care Advocates, Inc. shall not disclose Client's credit card information (appearing below) to any third party without Client's prior written consent.

This agreement cannot be modified without the written consent of ACA. It may be terminated by any party, with or without cause, upon thirty (30) days written notice. This agreement is made in the State of Florida, will be governed by the laws of Florida, and venue of any action to enforce it will be in Hillsborough County, Florida.

_____	_____
Responsible Party Signature	Date
_____	_____
Print Name	Relation to Client
_____	_____
Responsible Party's Address	Phone Number
_____	_____
Responsible Party's City, State and Zip Code	Email Address

Credit Card Information:

Name of Credit Card Holder (Printed): \_\_\_\_\_

Signature of Card Holder: \_\_\_\_\_

Type \_\_\_\_\_ Number \_\_\_\_\_ Exp. \_\_\_\_\_ Code \_\_\_\_\_

Card Holder's Billing Address: \_\_\_\_\_

Card Holder's City, State and Zip Code: \_\_\_\_\_

How would you prefer to receive your bill? \_\_\_\_\_ E-mail or \_\_\_\_\_ Regular Mail (please check one)

Would you like to send your bill by e-mail/mail to someone else? (If yes, please enter address below)     Yes     No

E-mail Address \_\_\_\_\_ or

Mailing Address \_\_\_\_\_

City, St., Zip \_\_\_\_\_